

Thomas James ("T. J.") Anthony, Jr.

www.tjanthonylaw.com

Professional Experience

2017 - present **T. J. Anthony Law Firm**, Blacksburg, VA.

Founder. Leading a small firm of lawyers with decades of hands-on experience, who help investors and entrepreneurs build strong enterprises through tailored capital, ownership and control structures and negotiated transactions for the purchase, sale, financing, development and restructuring of businesses, projects and assets involving real estate, energy, infrastructure, intellectual property and financial products.

2015 - 2016 **Senior Adviser, Legal Counsel** (self-employed), Greenwich, CT and Blacksburg, VA.

Provided advice regarding platform-building, deal-making and risk management to senior executives, as well as transactional, operating, financial, and project management input to senior managers, in connection with a variety of technological enterprises and projects.

2010 - 2015 **SunRay Power**, New York, NY.

Chief Operating Officer. Built the startup into an asset management platform that raised \$250 million in capital and developed and operated over 50 MW of commercial solar projects, which generate tradeable solar renewable energy credits and electricity sold to utilities and commercial landlords. Managed project acquisition, development and construction, operation and maintenance, electricity sales and SREC trading, as well as the finance, legal and regulatory functions.

2007 - 2010 **Paloma Securities**, subsidiary of **Paloma Partners**, Greenwich, CT.

Executive Vice President and Chief Legal Officer. Rebuilt the infrastructure of the securities broker-dealer as a stand-alone enterprise for expanded securities lending and finance and proprietary trading businesses. Reorganized the transaction management, legal, finance, cash/collateral management and IT functions; established processes for budgeting, capital allocation and P&L attribution; and streamlined custody/clearance arrangements (including obtaining new clearinghouse and exchange memberships).

2002 - 2006 **Shinsei Bank**, Tokyo, Japan.

General Manager, Treasury Division. Led the Chief Financial Officer's teams for cross-border investments, financings, joint ventures, M&A, tax and accounting, including raising \$2.5 billion through 144A/Reg S offerings of hybrid Tier 1 preferred securities and Tier 2 subordinated notes, putting in place a \$5 billion euro-MTN program and a Japanese public shelf offering of subordinated notes, structuring an offshore vehicle for alternative investments, and establishing Shinsei Bank's UK securities company and Frankfurt branch. Negotiated comprehensive insurance packages between Shinsei Bank and London underwriting syndicates.

General Manager, Capital Markets Division. Built the infrastructure for the structured products, asset-backed securitization and distressed businesses. Negotiated and structured: securitizations of repackaged performing and sub-

performing RMBS portfolios; the recapitalization of a consumer finance company through asset dispositions and securitizations; the sale of silent participations in public sector loans; purchases of non-performing mortgage portfolios in Korea and Thailand; investments in whole business securitizations of retail operating companies in the UK and Germany; and a repackaged convertible bond investment program.

2000 - 2001

Lehman Brothers, Tokyo, Japan.

Managing Director, Chief Governance Officer, Asia. Senior executive in Asia for legal, compliance, transaction management, internal audit, government relations and reputational risk functions; co-senior executive in Asia for credit and market risk functions. Prepared the strategic plan for risk management in Asia and oversaw its implementation, and developed action plans and resolved legal, regulatory, tax and reputational issues related to Japan, Korea, Hong Kong, Thailand, and Singapore. Played a key role in winning and executing investment banking advisory and capital markets mandates and in structuring principal investment programs.

1987 - 2000

Fried, Frank, Harris, Shriver & Jacobson, New York, NY and Washington, DC.

Corporate Partner. Negotiated and structured: financing transactions for energy companies, manufacturing firms, project sponsors and hedge funds (including revolving and term credit facilities, sale-leasebacks, recapitalizations, high-yield bond offerings, trust preferred securities offerings and 144A/Reg S project financings); custom-made derivatives, CLOs, CDOs, and other structured products; joint ventures to develop telecom, biomedical, gas, power and real estate projects; and asset-backed transactions (including a railcar fleet acquisition, financed through 144A/Reg S, senior secured notes backed by equipment leases, as well as the restructuring of a credit card receivables financing facility).

Real Estate Partner. Negotiated and structured: leveraged lease financings (including sale-leasebacks, tenant-credit leases and synthetic leases); workouts; and real estate, infrastructure and energy development, construction and financing transactions (including joint venture agreements, development consortium agreements, design contracts, engineering, procurement and construction contracts, and site acquisition agreements and leases) for a range of projects such as a multi-use development in downtown Washington, DC, US military housing facilities, GSA office building leases, and power plants in Pakistan and Malaysia.

Other Work Experience

Hunton & Williams, Richmond, VA. **Corporate Associate.**

Container Corporation of America, St. Paul, MN. **Shift Supervisor.**

US Army, Fort Knox, KY; Augsburg, Germany; Arlington, VA. Resigned as **Captain, Armor.** Meritorious Service Medal and Commendation Medal with OLC.

Education

The University of Chicago Law School. J.D.; Mandel Legal Aid Clinic.

Yale University Graduate School. M.A., Economics; Yale University Fellowship.

U.S. Military Academy, West Point. **B.S., Engineering;** Distinguished Graduate.